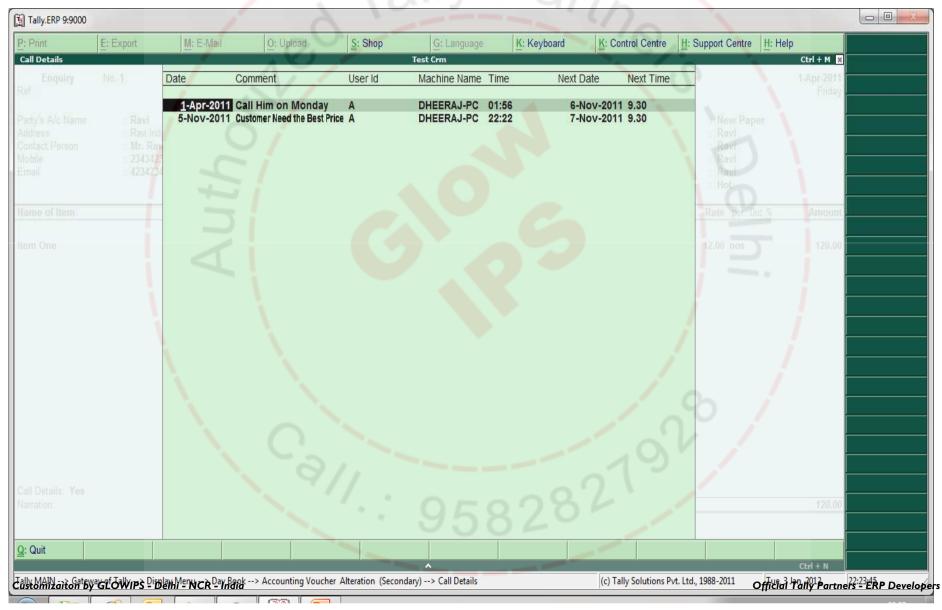# Enter A Enquiry

Tally.ERP 9:9000

| P: Print | E: Export | M: E-Mail | O: Upload | S: Shop | G: Language | K: Keyboard | K: Control Centre | H: Support Centre | H: Help |

Accounting Voucher Alteration (Secondary)   **Test Crm**   Ctrl + M ✕

Enquiry No. 1		Follow-Up Date & Time 7-Nov-2011 9.30	**1-Apr-2011** Friday
Ref. :			

Party's A/c Name : **Ravi**
Address : Ravi India
Contact Person : **Mr. Ravi**
Mobile : 2343423
Email : 423423423

Source From : **New Paper**
Reffered By : **Ravi**
Reffered To : **Ravi**
Office Executive : **Ravi**
Support Executive : **Ravi**
Call Status : **Hot**

Name of Item	Quantity	Rate per Disc.%	Amount
Item One	10 nos	12.00 nos	120.00

Call Details: **Yes**
Narration:

	10 nos	120.00

Right side buttons:
- F1: Accounts Buttons
- F1: Inventory Buttons
- F2: Order Buttons
- F1: Payroll Buttons
- F2: Date
- F3: Company
- F4: Contra
- F5: Payment
- F6: Receipt
- F7: Journal
- F8: Sales
- F8: Credit Note
- F9: Purchase
- F9: Debit Note
- F10: Rev Jrnl
- F10: Memos
- S: Stock Query
- I: Acct Invoice
- V: As Voucher
- T: Post-Dated
- L: Optional
- F11: Features

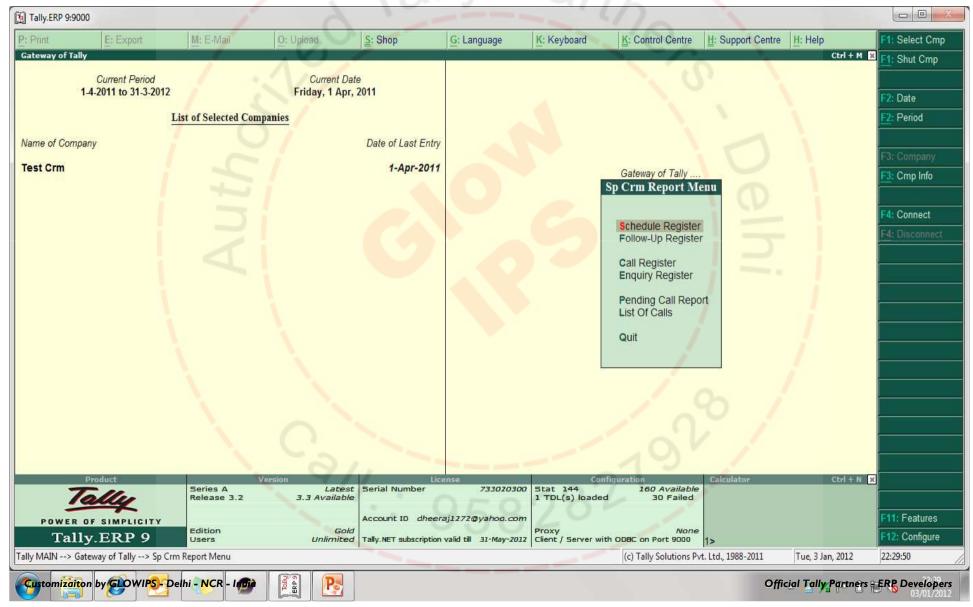| Q: Quit | A: Accept | D: Delete | X: Cancel | | | Official Tally Partners - ERP Developers |

Ctrl + N

Enter A Enquiry Details for Follow-up

Tally.ERP 9:9000

| P: Print | E: Export | M: E-Mail | O: Upload | S: Shop | G: Language | K: Keyboard | K: Control Centre | H: Support Centre | H: Help |

Call Details   Test Crm   Ctrl + M

| | Enquiry | No. 1 | | | | | | | | 1-Apr-2011 |
| Ref | | | | | | | | | | Friday |

Date	Comment	User Id	Machine Name	Time	Next Date	Next Time
1-Apr-2011	Call Him on Monday	A	DHEERAJ-PC	01:56	6-Nov-2011	9.30
5-Nov-2011	Customer Need the Best Price	A	DHEERAJ-PC	22:22	7-Nov-2011	9.30

Party's A/c Name   : Ravi   New Paper
Address   : Ravi Ind   Ravi
Contact Person   : Mr. Rav   Ravi
Mobile   : 234342   Ravi
Email   : 423422   Hot

Name of Item   Rate per Disc %   Amount

Item One   12.00 nos   120.00

Call Details: Yes
Narration: 120.00

Q: Quit

                                                                                                 Ctrl + N

Tally MAIN --> Gateway of Tally --> Display Menu --> Day Book --> Accounting Voucher Alteration (Secondary) --> Call Details   (c) Tally Solutions Pvt. Ltd., 1988-2011   Tue, 3 Jan, 2012   22:23:45

Enter A Call

Enter A Call Details for Follow-up

User Can Create Source Types

Additional Reports for CRM

Call Report Register With Filters

Tally.ERP 9:9000

P: Print	E: Export	M: E-Mail	O: Upload	S: Shop	G: Language	K: Keyboard	K: Control Centre	H: Support Centre	H: Help

Crm Call Register   Test Crm   Ctrl + M

F1: Detailed
F2: Period
F3: Company
F5: Filter

Test Crm
Scedule Register
1-Apr-2011 to 30-Apr-2011

Vch Date	Supp Date	Party Name	Cont Person	Particular	Office Executive	Support Executive	Status	Amount
								1 more ... →
1-Apr-2011	14-Apr-2011 9.30	Ravi	Mr. Ravi	Item Two	Ravi	Ravi	Pending	90.00

N: Auto Column
B: Budget Variance

F8: Other Rep
F9: Inv Rep
F10: Acc Rep
F11: Features
F12: Configure
F12: Range

Q: Quit

Pending Call Reports With Filters

Tally.ERP 9:9000

P: Print	E: Export	M: E-Mail	O: Upload	S: Shop	G: Language	K: Keyboard	K: Control Centre	H: Support Centre	H: Help

Pending Call Registor   **Test Crm**   Ctrl + M ☒

Pending Call :1-Apr-2011 to 1-Apr-2011

Date Of Call	Party Name	City	Time	Person Contacted	Next Call Assigned To	Remarks
1-Apr-2011	Ravi	Delhi	14-Apr-2011 at 9.30	Mr. Ravi	Ravi	Call After 20 Days

F1: Detailed
F2: Period
F3: Company

N: Auto Column
B: Budget Variance

F8: Other Rep
F9: Inv Rep
F10: Acc Rep
F11: Features
F12: Configure
F12: Range

Q: Quit

Call History And Follow-UP With Filters